

Investment Carnival 2H24

Malaysia • Singapore • Hong Kong • USA



INVESTMENT CARNIVAL 2H24 OVERVIEW

Date	Time	Event	Language	Registration Link
Wed 10 Jul	7.00pm – 9.00pm	Singapore Market Outlook Adrian Loh, Head of Research, UOB Kay Hian Singapore Geoff Howie, Market Strategist, SGX Group John Cheong, Head of Small Mid Cap Research, UOB Kay Hian Singapore	English	Register Now
Thu 11 Jul	6.30pm – 8.00pm	Singapore Aviation & US Market Outlook Roy Chen, Senior Equity Analyst, Research, UOB Kay Hian Singapore Paul De Vierno, Strategist, Private Wealth Management, UOB Kay Hian Singapore	English	Register Now
Mon 15 Jul	6.30pm – 8.00pm	Singapore Banks & HK Market Outlook Jonathan Koh, Director, Research, UOB Kay Hian Singapore Curtis Yeung, Strategist, Retail Research, UOB Kay Hian Hong Kong	English	Register Now
Thu 18 Jul	6.30pm – 7.30pm	CIO Series: Adapting Our China Strategy to the New Normal Qi Wang, Chief Investment Officer, UOB Kay Hian Singapore	English	Register Now
Sat 20 Jul	9.30am – 12.30pm	Masterclass of Fundamental Analysis Jack Goh, Research Analyst, UOB Kay Hian Malaysia	English	Register Now
Sat 20 Jul	2.00pm – 5.00pm	Kelas Mahir Saham Analisis Teknikal Fakhrul Asyraq, Investment Analyst, UOB Kay Hian Malaysia	English	Register Now

INVESTMENT CARNIVAL 2H24 OVERVIEW

Date	Time	Event	Language	Registration Link
Mon 22 Jul	6.00pm – 7.30pm	Hedging the Unknowns: Balancing Optimism and Caution Mohd Sedek Jantan, Head of Investment Research, UOB Kay Hian Wealth Advisors Malaysia	English	Register Now
Tue 23 Jul	6.00pm – 7.30pm	Menghadapi Ketidakpastian: Bagaimana Mengimbangi Optimisme dan Waspada dalam Pelaburan? Mohd Sedek Jantan, Head of Investment Research, UOB Kay Hian Wealth Advisors Malaysia	Bahasa	Register Now
Tue 23 Jul	7.00pm – 8.00pm	China's Economy & Stock Market Outlook for the 2H24 Mr. Curtis Yeung, Senior Strategist, UOB Kay Hian Hong Kong	Cantonese	Register Now
Wed 24 Jul	6.00pm – 7.30pm	Petronas Embracing Paradigm Shifts- What does it mean for the sector? Kong Ho Meng, Senior Analyst, UOB Kay Hian Malaysia	English	Register Now
Thu 25 Jul	6.00pm – 7.30pm	The Malaysia Power Crunch Chong Lee Len, Associate Director, UOB Kay Hian Malaysia	English	Register Now
Fri 26 Jul	6.00pm – 7.30pm	Malaysia Market Outlook 2H24 Vincent Khoo, Managing Director, Strategy, UOB Kay Hian Malaysia	English	Register Now

SG Market Outlook

Wednesday, 10 Jul 2024
6.30pm – 8.00pm
(English)

Register Now

Speaker:

Adrian Loh, Head of Research Singapore,
UOB Kay Hian Singapore

John Cheong, Small & Mid Market, Head of Retail Research,
UOB Kay Hian Singapore

Geoff Howie, Market Strategist,
SGX Group

Singapore Market Outlook

The second half of 2024 presents a cautiously optimistic outlook for the stock market. Key risks include lack of interest rate cuts, persistent inflation, and geopolitical uncertainties. The Singapore market remains defensive, providing a solid foundation for investors' diversified portfolios, yet it also offers pockets of alpha across various sectors.

Sectors on the Move

There were interesting market movements across the sectors in first half of 2024, in addition to both institutional and retail flows. Join us as we share the highlights from first half, as well as to explore the upcoming trends you don't want to miss for second half.

Singapore Small/Mid Cap Stock Picks

Ongoing geopolitical uncertainties and higher-for-longer interest rate environment continue to cast uncertainties on the market and small/mid cap stocks. Therefore, it is important to stay selective on quality stocks with good fundamentals, such as attractive valuations and strong balance sheet. We will reveal small/mid cap gems that stand a good chance of outperforming the STI Index, including a manufacturing company poised to benefit from the semiconductor cycle recovery and an infrastructure service company offering an attractive dividend yield.

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VIA



SG Aviation & US Market Outlook

Thursday, 11 Jul 2024
6.30pm – 8.00pm
(English)

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Speaker:

Roy Chen, Aviation, Senior Analyst,
UOB Kay Hian Singapore

Paul De Vierno, Strategist, Private Wealth Management,
UOB Kay Hian Singapore

Singapore Aviation

Singapore aviation is nearing full post-pandemic recovery in 2024, with air travel volume reaching 97% of pre-pandemic levels in April. Singapore Airlines' profitability is set to decline from its 2023 peak over the next 1-2 years, as earnings pressure from airfare moderation is expected to outweigh benefits of further passenger volume recovery. However, opportunities exist in aviation services: ST Engineering and SIA Engineering will benefit from strong MRO demand as older aircraft remain in service longer due to issues with new models and supply chain constraints. SATS is expected to see profitability recovery, driven by rising global air cargo demand and improved margins as cost pressures are passed to customers.

US Market Outlook

We will dive into two forces that have been driving stocks higher this year: Artificial Intelligence (AI) and Glucagon-Like Peptide-1 (GLP-1). US corporates are jumping on the AI bandwagon. During 1Q2024 earnings calls, 199 of the S&P 500 companies mentioned AI, according to Factset. Meanwhile, anti-obesity drugs are making investors' wallets thick and patients' waistlines thinner. JP Morgan Research forecasts that the GLP-1 market will exceed \$100 billion by 2030. Buckle up for a thought-provoking discussion on these powerful forces and whether they will continue to propel stocks for the balance of the year.

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VIA



SG Banks & HK Market Outlook

Monday, 15 Jul 2024
6.30pm – 8.00pm
(English)

Register Now

Speaker:

Jonathan Koh, Banks & REIT, Director,
UOB Kay Hian Singapore

Curtis Yeung, Strategist,
UOB Kay Hian Hong Kong

Singapore Banks

Higher interest rates for a longer time frame has positive ramifications for the Banking sector. Inflation is sticky and Central Banks cannot be too aggressive when they eventually start to cut interest rates. Thus, the erosion of banks' NIM and ROE is likely to be mild and manageable during the upcoming monetary easing cycle. Banks continue to provide attractive dividend yield of above 6%. BUY DBS (Target: S\$40.70) and OCBC (S\$18.10).

HK Market Outlook

The Hong Kong stock market rebounded significantly in the first half of this year following the gradual recovery of the Chinese economy and policy combo. Hong Kong stocks remain undemanding compared with history. Looking forward into the second half, with the July Politburo likely to see further supportive policy rollout, Chinese equities might see renewed interest from investors. How should investors draw up their investment plans and pick the right beneficiaries.

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CIO Series:

Adapting Our China Strategy to the New Normal

Thursday, 18 Jul 2024
6.30pm – 7.30pm
(English)

Speaker:

Qi Wang, Chief Investment Officer,
UOB Kay Hian Singapore

July is a critical month for Chinese equities, given the low base in macro data, the Third Plenum, and China A-share earnings. We'll use these data points to formulate our views for the second half, and enhance our long-term investment strategy for China.

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STOCK TRADING MASTERCLASS: Fundamental & Technical Analysis

Saturday, 20 Jul 2024 | 9:30 a.m. – 5:00 p.m.



Jack Goh

Research Analyst
UOB Kay Hian Malaysia



Fakhrul Asyraq

Investment Analyst
UOB Kay Hian Malaysia

PRESENTED
VIA  GoToWebinar

Fundamental Analysis Masterclass

[Register Now](#)



20 Jul 2024
Saturday



9:30am – 12:30pm
(3 hours)



Presented by **Jack Goh**
Research Analyst, UOB Kay Hian

Kelas Mahir Saham Analisis Teknikal

[Register Now](#)



20 Jul 2024
Sabtu



2:00ptg – 5:00ptg
(3 jam)



Presented by **Fakhru Asyraq**
Investment Analyst, UOB Kay Hian

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VIA



GoToWebinar

Hedging The Unknowns: Balancing Optimism and Caution



*Presented by **Mohd Sedek Jantan**
Head of Investment Research
UOB Kay Hian Wealth Advisors Malaysia*

Sedek's session tackles effective strategies to balance your portfolio in a challenging market. Learn how to deal with rising rates, global issues, and climate change. We'll cover diversification, managing investment duration, defensive sectors, and alternative assets like crypto. We will look at UWEALTH's bespoke Managed Portfolio service that help investors navigate complex markets through customization, professional management, and risk mitigation techniques.

<https://www.utrade.com.my>

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Monday, 22 July 2024
6:00pm-7:30pm



LANGUAGE:

ENGLISH

Menghadapi Ketidakpastian: Mengimbangi Optimisme dan Waspada dalam Pelaburan



*Disampaikan oleh Mohd Sedek Jantan
Ketua Penyelidikan Pelaburan
UOB Kay Hian Wealth Advisors Malaysia*

Sesi Sedek akan membincangkan strategi-strategi yang berkesan untuk mengimbangi portfolio anda dalam pasaran yang mencabar. Ketahui cara menangani kenaikan kadar, isu global dan perubahan iklim. Anda juga akan diperkenalkan kepada kepelbagaian, pengurusan tempoh pelaburan, sektor “pertahanan” dan aset alternatif seperti kripto. Turut diperkenalkan adalah perkhidmatan Portfolio Terurus UWEALTH yang boleh membantu pelabur melakukan penyesuaian selari dengan aspirasi pelaburan, pengurusan profesional dan juga teknik pengurangan risiko.

<https://www.utrade.com.my>

**DAFTAR
SEKARANG**

Selasa, 23 Julai 2024
6:00pm-7:30pm



BAHASA PENYAMPAI:

MELAYU

China's Economy & Stock Market Outlook 2H24

Presented by **Curtis Yeung**
Senior Strategist
UOB Kay Hian Hong Kong

The Hong Kong and Chinese stock markets had a volatile first half of the year. Mainland China launched a "combo" to support the property sector, initially boosting market confidence. With the Third Plenary Session of the Central Committee of the Communist Party of China and the Politburo meeting, how should the policy measures be interpreted.

This seminar will provide a detailed analysis of the latest global market conditions and select the benefitting sectors and stocks, together with technical analysis, to help you develop a smart investment strategy.

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Tue, 23 July 2024
7pm-8pm



LANGUAGE:

CANTONESE

OIL & GAS OUTLOOK: Petronas Embracing Paradigm Shifts



Presented by **Kong Ho Meng**
Senior Analyst
UOB Kay Hian Malaysia

The global O&G sector is embracing a myriad of cheers and challenges. Offshore vessel and manpower rates have reached the highs previously seen prior to 2014, but the sector is also the centerpoint in the new norms of the world order ie energy transition, inflation, geopolitical risks vs energy security. As Malaysia's national oil major is celebrating its 50th anniversary, ironically it had faced its unique "geopolitical risk" for the past 6 years, involving the O&G rights of East Malaysian states. The full brunt of this issue may be now happening as Petronas is transferring its gas aggregator role in Sarawak to Petros. At the same time, top leadership changes happened, and Petronas is firing all shots for its overseas expansion. We do not have a crystal ball, but we can try to analyse potential scenarios what this means for the sector valuations and stock impact.

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Wed, 24 July 2024
6:00pm-7:30pm



LANGUAGE:

ENGLISH

UTILITIES OUTLOOK: The Malaysia Power Crunch

Presented by **Chong Lee Len**
Associate Director
UOB Kay Hian Malaysia

Malaysia demand for electricity is expected to rise, matching increase plant up of data centres in the country. We explore opportunities, issues and trend in the upcoming presentation.

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Thurs, 25 July 2024
6:00pm-7:30pm



LANGUAGE:

ENGLISH

Malaysia Market Outlook 2H2024



Presented by **Vincent Khoo**
Managing Director, Strategy
UOB Kay Hian Malaysia

Expect a steadily rising FBMKLCI beyond the current consolidation period, as a dovish sentiment on US interest rate amplifies the effects of robust domestic liquidity. We recently raised our end-24 FBMKLCI target to 1,735 and advocate a risk-on strategy that capitalises on particularly the **mid cap beneficiaries of compelling investment themes – technology, blockchain, Iskandar 2.0 and mega infrastructure, China's recovery, industrial commodities, and the Green Agenda.**

REGISTER NOW

Friday, 26 July 2024
6:00pm-7:30pm



With UOB Kay Hian, easily place your preferred trades in Malaysia, Singapore, Hong Kong, China and US markets all UTRADE Web or Mobile App. Apply for an online trading account with us today!

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